



Allegheny Intermediate Unit

Program of Services 2023-2024 Budget Proposal

Serving Every Learner



AIU Mission and Vision

Our Mission

We are an educational community that advocates and advances equitable opportunities for every learner.

Our Vision

Through equitable access, all learners achieve their full potential.

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Overview

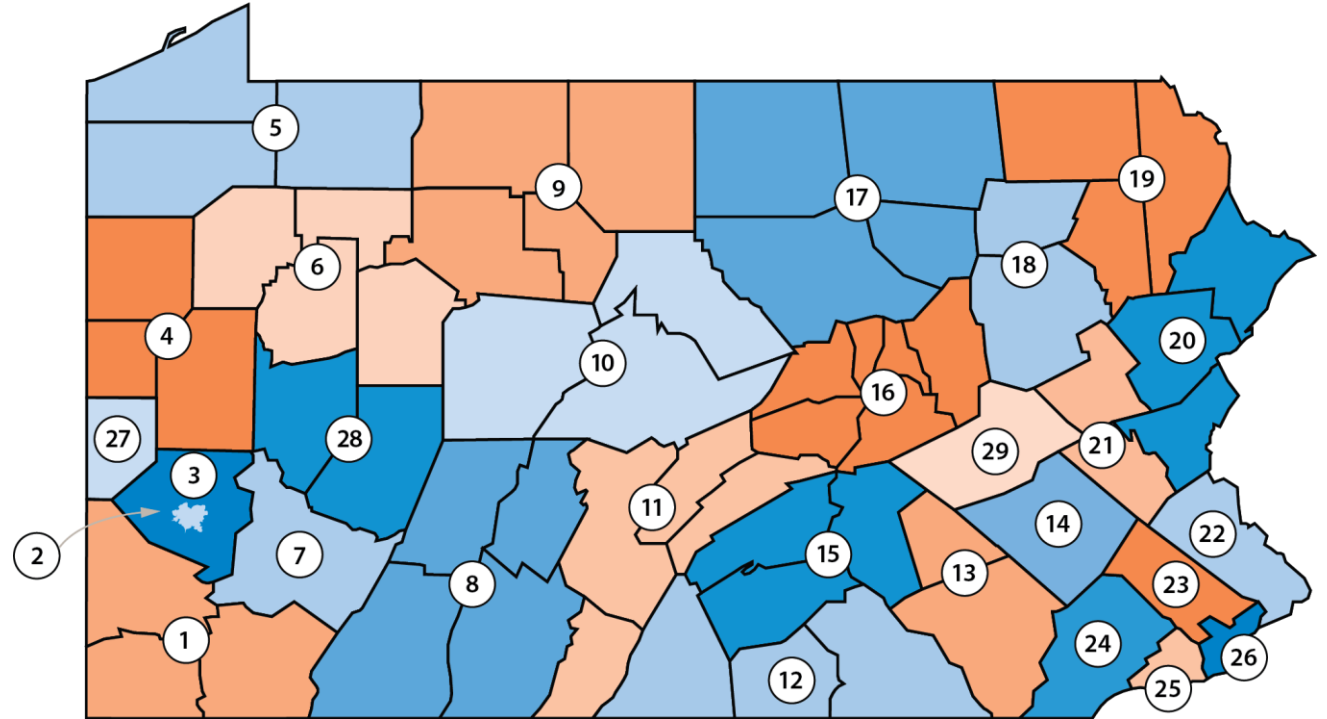
- Overview of intermediate units and the AIU
- Program of Services Budget overview
 - School code requirement
 - Current budget illustration
 - 2023-2024 staffing, revenue and function areas
 - Allocation formulation and withholding
 - Function/object codes
- Budget timeline

About Intermediate Units

- For most of its history, Pennsylvania's public school system has consisted of three levels: the state level, local school districts and an intermediate level.
- In 1970, the General Assembly passed Act 102 which created a system of intermediate units and eliminated the county superintendent offices as of July 1, 1971.
- Intermediate units were established to provide specialized support services for students in order to make the state's system of public education more equitable.
- Intermediate units also serve as regional connectors of resources.

About Intermediate Units

- Intermediate units are regional education service agencies
- 29 across the state
- Led by a board comprised of local school directors
- The AIU's service area contains more school districts than any other intermediate unit in the commonwealth.



AIU Board of Directors

David Schaap - President
Brentwood Borough School District
James Bulger - Secretary
Steel Valley School District
Frank Cortazzo
South Allegheny School District
Leonard Fornella
South Fayette Township School District
Kristi Minnick
Deer Lakes School District
Patrick Sable
South Park School District
Carlton Scott
Woodland Hills School District

Phil Little - Vice President
North Hills School District
Robert Shages - Treasurer
Hampton Township School District
Roger Tachoir
Clairton City School District
Tisha Thomas
East Allegheny School District
Lisa Trainor
Chartiers Valley School District
Amy Wetmore
Plum Borough School District



About the AIU

Through legislation, the state mandates services which intermediate units may offer and include in the Program of Services (General Operating Budget)

- Curriculum development and instructional improvement services
- Educational planning services
- Instructional materials (media) services
- Continuing professional education services
- Pupil personnel services
- State and federal agency liaison services
- Management (leadership) services

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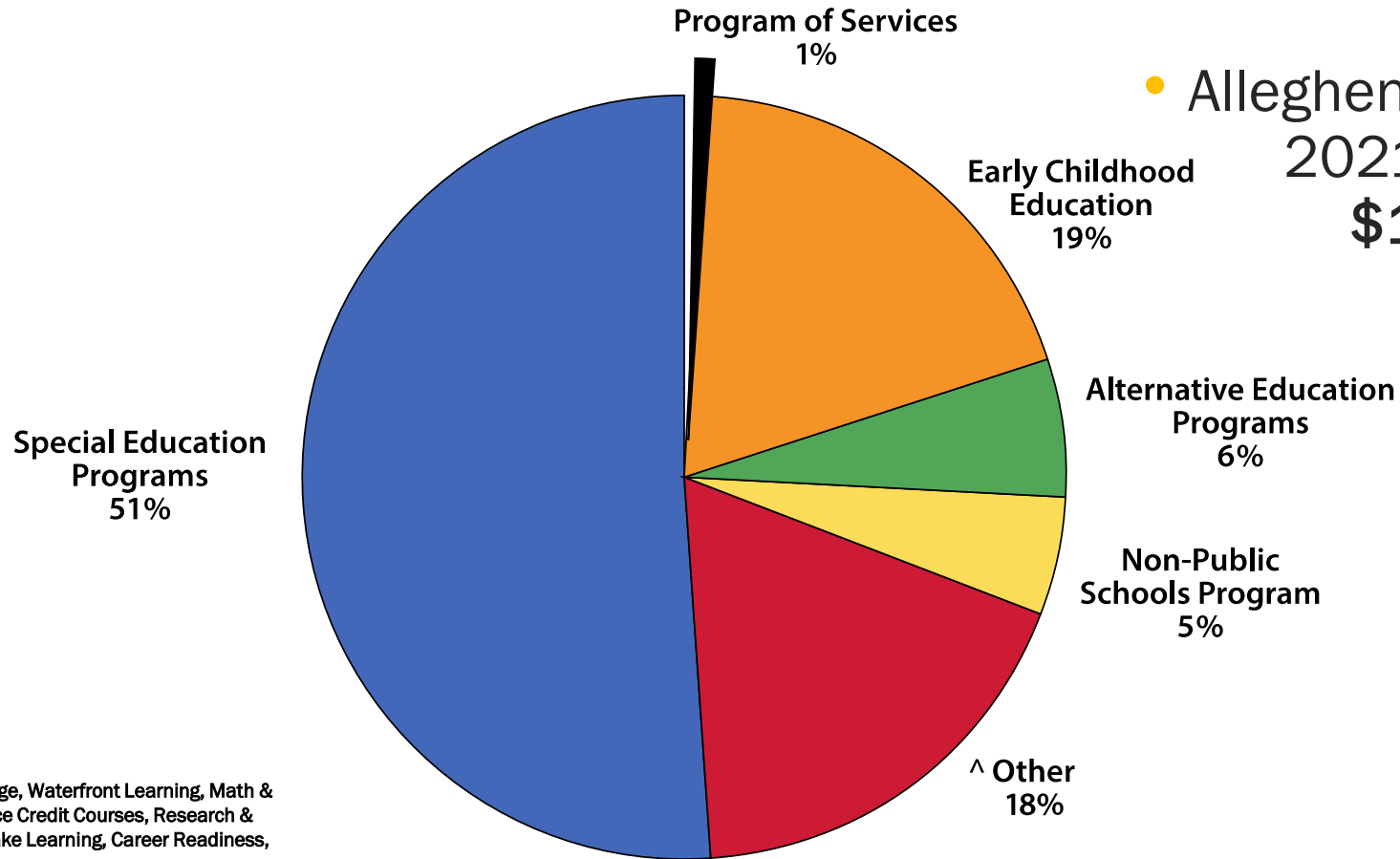


School Code Requirement

On or before May 1, 1971, and annually thereafter, each Intermediate Unit shall submit a program of services for the next school year to the Superintendent of Public Instruction for budgetary approval. Such program of services shall be developed and submitted in accordance with law, as hereinafter provided.

Reference 1949 Act 14 Article IX- 906-A. Intermediate Units

2021-2022 General Overview of AIU Budgets



• Allegheny Intermediate Unit
2021-2022 Budget:
\$176,369,625

^ English as a Second Language, Waterfront Learning, Math & Science Collaborative, Inservice Credit Courses, Research & Resource Development, Remake Learning, Career Readiness, etc.

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2023-2024 Program of Services Budget Detail

Object	Object Description	Board Services (2310)	Office of Executive Director (2360)	Organizational Leadership & Development (2860)	Teaching & Learning (2260)	Technology (2840)	Educational Technology Services (2220)	State and Federal Agency Liaison Services (2850)	MarComm (2540)	Pupil Personnel Services (2140)	Other Instructional Staff (2390)	Other Operational (2690)	Building Services (2620)	Total of All Services
110	Official/Administrative Salaries	\$0	\$100,315	\$0	\$0	\$0	\$0	\$11,146	\$0	\$0	\$0	\$0	\$0	\$111,461
111	Regular Administrative Salaries	0	0	0	119,232	15,020	159,673	46,336	0	19,183	62,420	0	0	421,864
121	Professional Education Salaries	0	0	0	443,576	0	0	0	0	0	0	58,642	0	502,218
131	Professional/Other Regular Salaries	0	0	0	0	0	0	0	27,594	0	0	0	0	27,594
150	Office/Clerical Salaries	33,600	16,800	0	58,632	4,326	0	0	0	11,076	0	0	0	124,434
211	Medical Insurance	11,691	16,310	0	102,658	4,757	31,757	3,633	5,591	9,566	4,117	11,628	0	201,708
212	Dental Insurance	616	863	0	6,412	246	1,725	174	308	493	187	616	0	11,640
213	Life Insurance	118	731	0	3,948	125	1,024	386	185	203	419	394	0	7,533
214	Income Protection Insurance	292	1,019	0	5,407	168	1,389	500	240	263	543	510	0	10,331
215	Eye Care Insurance	86	120	0	916	34	241	30	43	69	36	86	0	1,661
220	Social Security Contributions	2,570	8,959	0	47,540	1,480	12,215	4,397	2,111	2,315	4,775	4,486	0	90,848
230	Retirement Contributions	11,424	39,819	0	211,289	6,578	54,289	19,544	9,382	10,288	21,223	19,937	0	403,773
250	Unemployment Compensation	38	53	0	441	11	105	26	19	30	38	38	0	799
260	Workers' Compensation	252	878	0	4,661	145	1,198	431	207	227	468	440	0	8,907
281	Retiree Health Insurance Expense	625	875	0	7,375	250	1,750	438	313	500	625	625	0	13,376
291	Other Employee Benefits	250	1,700	0	6,891	400	3,992	1,225	690	125	1,561	1,466	0	18,300
322	Professional Education Services-IUs	0	0	26,000	0	0	0	0	0	0	0	0	0	26,000
330	Other Professional Services	500	1,500	0	0	0	0	0	0	0	0	0	0	2,000
360	Professional Education Service-Employee Training	5,550	0	0	4,000	0	1,000	600	0	0	1,000	1,000	0	13,150
390	Other Purchased Professional/Technical Service	3,050	0	1,000	0	0	500	2,200	0	0	5,000	1,000	0	12,750
391	Internal Operations	0	0	0	0	0	0	0	0	0	0	0	15,760	15,760
448	Lease/Rental of Hardware and Related Technology	0	500	0	0	0	0	200	0	0	50	50	0	800
490	Other Purchased Property	0	0	0	0	0	0	0	0	0	0	0	79,193	79,193
523	General Property and Liability Insurance	0	0	0	0	0	0	0	0	0	0	0	2,999	2,999
525	Bonding Insurance	500	0	0	0	0	0	0	0	0	0	0	0	500
529	Other Insurance	0	0	0	0	0	0	0	0	0	0	0	480	480
530	Communications	0	1,350	0	4,000	0	675	100	0	0	500	500	0	7,125
540	Advertising	800	0	0	0	0	0	0	0	0	0	0	0	800
550	Printing and Binding	750	3,919	750	2,000	0	300	400	0	0	300	200	0	8,619
580	Travel	11,500	2,000	0	13,834	0	7,000	2,000	0	0	2,250	2,250	0	40,834
610	General Supplies	1,000	1,800	1,692	1,500	0	250	100	0	0	500	250	0	7,092
630	Food	4,500	500	3,000	1,500	0	500	1,000	0	0	0	250	0	11,250
640	Books and Periodicals	0	500	600	1,000	0	300	600	0	0	0	200	0	3,200
648	Education Software	0	0	0	0	0	32,500	0	0	0	0	0	0	32,500
650	Supplies & Fees - Technology Related	0	0	0	0	0	0	0	0	0	0	0	0	0
810	Dues and Fees	1,250	8,870	0	2,320	0	500	525	0	0	500	500	0	14,465
Totals		\$ 90,962	\$ 209,381	\$ 33,042	\$ 1,049,132	\$ 33,540	\$ 312,883	\$ 95,991	\$ 46,683	\$ 54,338	\$ 106,512	\$ 105,068	\$ 98,432	\$ 2,235,963

2021-2022 Deferred Revenue	89,625
State Social Security Revenue (47810)	45,425
State Retirement Revenue (47820)	201,887
2023-2024 Program of Services District Estimate	\$ 1,899,026

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2023-2024 Program of Services Budget Staffing

FUNCTION	PROGRAM	STAFF	FTE
2310/2360/2390 2860/2690	Board/Administrative Services/ Organizational Leadership & Development/Other Operational/ Other Instructional Staff	Robert Scherrer Patricia Sands Aaron Skrbin Michael Jones	0.45 0.75 0.50 0.50
2260	Teaching & Learning	Jill Jacoby Curriculum & Professional Development Coordinators Support Staff	0.75 3.83 1.25
2840/2220	Technology & Educational Technology Services	Richard Platts Nicole Rubino Jana Baxter Kevin Connor	0.10 0.10 0.50 0.90
2140	Special Education & Pupil Services	Brian Welles TBD	0.15 0.25
2850/2540	State & Federal Liaison Services/Communications	Robert Scherrer Joseph Shaulis Sarah McCluan	0.05 0.30 0.25
		Total FTE	10.63

2022-2023 Program of Services Budget Revenue

FUNCTION	EXPENDITURES	2020-21	2021-22	2022-23	2023-24 PROPOSED
2310/2360/2390/2860	Board & Administrative Services/Organizational Leadership & Development/Other Instructional Staff	\$348,381	\$349,382	\$440,835	\$439,896
2260	Teaching & Learning	\$1,012,668	\$996,481	\$1,005,079	\$1,049,132
2840/2220	Technology Services & Instructional Media Services	\$407,403	\$415,952	\$416,457	\$346,423
2140	Pupil Personnel Services	\$84,533	\$45,988	\$47,473	\$54,338
2850/2540	State & Federal Liaison & Communications	\$126,799	\$129,756	\$134,613	\$142,674
2620/2690	Building Services & Other	\$223,189	\$223,498	\$198,717	\$203,500
	Total Expenditures	\$2,202,973	\$2,161,057	\$2,243,173	\$2,235,963
6960	District Allocation	\$1,811,545	\$1,811,545	\$1,809,390	\$1,899,026
34801	Deferred Revenue	\$157,004	\$117,838	\$176,944	\$89,625
7810	State Social Security Revenue	\$42,537	\$41,613	\$45,789	\$45,425
7820	State Retirement Revenue	\$191,887	\$190,061	\$211,050	\$201,887
	Total Revenue	\$2,202,973	\$2,161,057	\$2,243,173	\$2,235,963

Projected District Allocation 2023-2024

Historical Allocation of Allegheny County School Districts to Program of Services and Proposed 2023-2024

	2008-2009 through 2015-2016	2016-2017	2017-2018	2018-2019	2019-2020 through 2020-2021	2022-2023	2023-2024 Proposed
Total Contribution Allocation by Districts	\$1,959,150	\$1,833,016	\$1,835,198	\$1,765,288	\$1,811,545	\$1,809,390	\$1,899,026

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District Contribution Allocation Formula*

The individual district allocation of the total contribution is determined by a formula provided by PDE. The formula utilizes each district's relative wealth (Market Value Aid Ratio) and size (Weighted Average Daily Membership) to calculate allocations as follows:

Weight Factor

The Inverse of the Aid Ratio (1-MVAR) x Weighted Average Daily Membership

Cost Factor

Total District Allocation ÷ Total Weight Factor

District Contribution

Weight Factor x Cost Factor

* Individual District Allocation provided on attachment

Calculation of District Allocation Formula

- The state has developed a system of financial support for the Program of Services Budget. A portion of this support is provided by the intermediate unit's member school districts in the form of a withholding allocation.
- The amount of each district's withholding allocation is based on a formula developed by PDE. Use of this formula assures that the comparative wealth and size of the member districts is taken into consideration.
- Districts with larger populations having a greater ability to pay provide a greater amount of support to the intermediate unit than districts with a smaller population or lower wealth.

Calculation of District Allocation by Withholding

District	Market Value Aid Ratio (MVAR) *	Inverse Aid Ratio (IAR) (1 - MVAR)	WADM *	Weight Factor (WF) * (IAR X WADM)	Cost Factor (CF) (Total Withholding / Total WF)	2022/2023 Allocation (Actual)	Estimated 2023/2024 Withholding * (WF X CF)
Allegheny Valley	0.3210	0.6790	1,069.76	726.370	28.528	\$19,741	\$20,722
Avonworth	0.4282	0.5718	2,168.30	1,239.831	28.528	\$33,845	\$35,370
Baldwin-Whitehall	0.6318	0.3682	5,354.74	1,971.616	28.528	\$52,862	\$56,247
Bethel Park	0.4481	0.5519	4,638.89	2,560.204	28.528	\$70,483	\$73,038
Brentwood Borough	0.7251	0.2749	1,400.09	384.884	28.528	\$10,460	\$10,980
Carlynton	0.5518	0.4482	1,609.44	721.349	28.528	\$19,618	\$20,579
Chartiers Valley	0.4110	0.5890	3,931.92	2,315.900	28.528	\$62,839	\$66,068
Clairton City	0.8780	0.1220	1,128.45	137.671	28.528	\$3,811	\$3,928
Cornell	0.4392	0.5608	669.58	375.500	28.528	\$10,205	\$10,712
Deer Lakes	0.5492	0.4508	2,192.80	988.512	28.528	\$27,107	\$28,200
Duquesne City	0.9119	0.0881	1,051.60	92.646	28.528	\$2,602	\$2,643
East Allegheny	0.7352	0.2648	1,963.86	520.029	28.528	\$14,128	\$14,835
Elizabeth Forward	0.6961	0.3039	2,789.43	847.707	28.528	\$23,309	\$24,184
Fox Chapel Area	0.2786	0.7214	4,921.73	3,550.539	28.528	\$96,929	\$101,290
Gateway	0.4615	0.5385	4,274.53	2,301.834	28.528	\$63,209	\$65,667
Hampton Township	0.4278	0.5722	3,163.78	1,810.315	28.528	\$49,143	\$51,645
Highlands	0.7091	0.2909	2,696.21	784.328	28.528	\$20,895	\$22,375
Keystone Oaks	0.3940	0.6060	2,247.58	1,362.035	28.528	\$36,839	\$38,856

District	Market Value Aid Ratio (MVAR) *	Inverse Aid Ratio (IAR) (1 - MVAR)	WADM *	Weight Factor (WF) * (IAR X WADM)	Cost Factor (CF) (Total Withholding / Total WF)	2022/2023 Allocation (Actual)	Estimated 2023/2024 Withholding * (WF X CF)
McKeesport Area	0.8157	0.1843	4,445.42	819.292	28.528	\$22,810	\$23,373
Montour	0.2186	0.7814	3,647.58	2,850.217	28.528	\$76,833	\$81,312
Moon Area	0.4657	0.5343	4,747.20	2,536.431	28.528	\$69,633	\$72,360
Mt Lebanon	0.5335	0.4665	6,234.76	2,908.516	28.528	\$80,016	\$82,975
North Allegheny	0.3544	0.6456	9,853.82	6,361.625	28.528	\$171,888	\$181,486
North Hills	0.4545	0.5455	5,426.09	2,959.933	28.528	\$81,591	\$84,442
Northgate	0.6236	0.3764	1,289.74	485.457	28.528	\$13,265	\$13,849
Penn Hills	0.6685	0.3315	4,730.01	1,567.997	28.528	\$42,808	\$44,732
Pine-Richland	0.3797	0.6203	5,246.38	3,254.330	28.528	\$86,896	\$92,840
Plum Borough	0.6224	0.3776	4,214.91	1,591.551	28.528	\$43,492	\$45,404
Quaker Valley	0.1000	0.9000	2,208.22	1,987.396	28.528	\$54,345	\$56,697
Riverview	0.3731	0.6269	1,129.66	708.182	28.528	\$18,975	\$20,203
Shaler Area	0.5310	0.4690	4,812.45	2,257.038	28.528	\$61,632	\$64,389
South Allegheny	0.8200	0.1800	1,847.28	332.510	28.528	\$9,207	\$9,486
South Fayette Township	0.6170	0.3830	3,994.21	1,529.782	28.528	\$41,531	\$43,642
South Park	0.6246	0.3754	2,165.48	812.919	28.528	\$21,611	\$23,191
Steel Valley	0.6360	0.3640	1,920.62	699.106	28.528	\$19,251	\$19,944
Sto-Rox	0.8444	0.1556	2,100.96	326.909	28.528	\$9,036	\$9,326
Upper Saint Clair	0.4353	0.5647	4,110.47	2,321.184	28.528	\$63,370	\$66,219
West Allegheny	0.3346	0.6654	3,958.29	2,633.844	28.528	\$68,722	\$75,139
West Jefferson Hills	0.6013	0.3987	3,921.57	1,563.529	28.528	\$42,438	\$44,605
West Mifflin Area	0.6580	0.3420	2,827.21	966.905	28.528	\$26,607	\$27,584
Wilkinsburg Borough	0.6618	0.3382	1,303.78	440.940	28.528	\$11,930	\$12,579
Woodland Hills	0.6227	0.3773	5,194.19	1,959.769	28.528	\$53,479	\$55,909
Total			138,602.964	66,566.631		\$1,809,391	\$1,899,026

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Function/Object Codes

FUNCTION CODES	OBJECT CODES
2140: Pupil Personnel Services	100: Personnel Services – Salaries
2220: Instructional Media	200: Personnel Services – Employee Benefits
2260: Teaching and Learning	300: Purchased Professional and Technical Services
2310: Board Service	400: Purchased Property Services
2360: Office of the Executive Director/Administrative	500: Other Purchased Services
2390: Other Instructional Staff	600: Supplies
2540: Communications	700: Equipment
2620: Building Services	800: Other Objects
2690: Other Operational	900: Other Uses of Funds
2840: Technology	900: Other Uses of Funds
2850: State and Federal Liaison	
2860: Organizational Leadership	

2023-2024 Program of Services Budget Timeline

- **December 13, 2022** - Meeting with the Superintendent Finance Committee to review Program of Services draft proposal
- **January 17, 2023** - Presentation of draft Program of Services Budget to the Superintendent Finance Committee
- **February 21, 2023** - Presentation of proposed Program of Services Budget to all superintendents at the Superintendent Advisory Council Meeting
- **February 27, 2023** - Approval of the Program of Services Budget by AIU Board of Directors
- **March/April 2023** - School district boards vote on AIU Program of Services Budget and submit vote count to Kimberly Enz at kimberly.enz@aiu3.net
- **May 1, 2023** - AIU Program of Services Budget must be submitted to the Pennsylvania Department of Education

Contact Information

Dr. Robert Scherrer, Executive Director

robert.scherrer@aiu3.net

412-394-5979

Joseph Lucarelli,
Chief Finance & Operations Officer

joseph.lucarelli@aiu3.net

412-394-5813

Non-Discrimination Statement

The Allegheny Intermediate Unit is an equal opportunity education institution and will not discriminate on the basis of race, color, age, creed, religion, sex, sexual orientation, gender identity or expression, ancestry, place of birth, national origin, marital status, familial status, genetic information, pregnancy, handicap/disability, status as a handler or trainer of support or guide animals, or any other legally protected characteristic in its educational programs, services, facilities, activities or employment practices as required by Title IX of the 1972 Educational Amendments, Title VI and VII of the Civil Rights Act of 1964, as amended, Section 504 Regulations of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, Section 204 Regulations of the 1984 Carl D. Perkins Act, the Americans with Disabilities Act, the Pennsylvania Human Relations Act, or any other applicable federal, state, or local law. Any person who believes that s/he has been subjected to discrimination shall report all incidents of such conduct to Erin Koebel, Director of Human Resources and Labor Relations, Title IX Coordinator, Allegheny Intermediate Unit, 475 East Waterfront Drive, Homestead, PA 15120. 412-394-5957 erin.koebel@aiu3.net.

For more information about the AIU visit us online – aiu3.net

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